



Entered on Docket  
November 16, 2009

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No. BK-S-06-  
10725 LBR

Date: November 13, 2009  
Time: 9:30 a.m.

**Affecting:**

☐ All Cases

**or Only:**

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund,  
LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

**Order Granting Stipulation  
Between the USACM Liquidating Trust  
and Marcia Knox**

The Stipulation by and between the USACM Liquidating Trust ("Trust"), and Marcia J. Knox [DE 7768] came before the Court for consideration. No notice being necessary and good cause appearing:

**IT IS ORDERED:**

- The Court's prior rulings related to Ms. Knox's proofs of claim will remain in full force and effect;
- Proof of Claim Nos. 10725-01634 and 10725-01635 filed by Ms. Knox remain unresolved. When the Trust and the Court consider the validity of these claims they will consider the supporting documentation attached to Proof of Claim Nos. 10725-00647, 10725-00648 and 10725-00649 as though that documentation had been included with Proof of Claim Nos. 10725-01634 and 10725-10635;
- Ms. Knox's motion [DE 7577] is denied as moot; and
- The oral argument on the motion set for November 13, 2009 is vacated.

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**PREPARED AND SUBMITTED:**

**LEWIS AND ROCA LLP**

By: s/ John Hinderaker (AZ 18024)  
John Hinderaker (*pro hac vice*)  
*Attorneys for USACM Liquidating Trust*

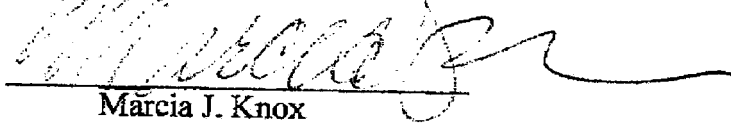
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Marcia Knox-Knudsen

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1 APPROVED/DISAPPROVED

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3 Marcia J. Knox

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